

Patient Medical History

Name _____ MI _____ Preferred Name _____

- | | Yes | No |
|---|--------------------------|--------------------------|
| 1. Are you under a physician's care now? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you ever been hospitalized for any surgical operations or serious illness?
If yes, please explain _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you taking medications including non-prescription medicine?
If yes, please list _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are you currently taking or have you ever taken osteoporosis medications in the past?
If so, how long? _____
Which ones? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you use Tobacco products? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you use controlled substances?
Or recreational drugs? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you have or have you had any of the following? | | |

	Yes	No		Yes	No
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Hearing Impaired	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack / Failure	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>
Swelling of Limbs	<input type="checkbox"/>	<input type="checkbox"/>	Cardiac Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>
Fainting Spells / Vertigo	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>
Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Irregular Heartbeat	<input type="checkbox"/>	<input type="checkbox"/>
Anaphylaxis	<input type="checkbox"/>	<input type="checkbox"/>	Angina	<input type="checkbox"/>	<input type="checkbox"/>
Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Frequently Tired	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy / Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema / COPD	<input type="checkbox"/>	<input type="checkbox"/>
Radiation Therapy	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Diseases	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis / Gout	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV Infection	<input type="checkbox"/>	<input type="checkbox"/>	Joint Replacement or Implant	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Problem	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis / Jaundice	<input type="checkbox"/>	<input type="checkbox"/>

7. Are You Allergic to:
- | | Yes | No |
|---|--------------------------|--------------------------|
| Local Anesthetics (e.g. lidocaine) | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin / Sulfa Drugs | <input type="checkbox"/> | <input type="checkbox"/> |
| Sedatives | <input type="checkbox"/> | <input type="checkbox"/> |
| Iodine | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin | <input type="checkbox"/> | <input type="checkbox"/> |
| Ibuprofen | <input type="checkbox"/> | <input type="checkbox"/> |
| Tylenol | <input type="checkbox"/> | <input type="checkbox"/> |
| Codeine | <input type="checkbox"/> | <input type="checkbox"/> |
| Any Metals (e.g. nickel, mercury, etc.) | <input type="checkbox"/> | <input type="checkbox"/> |
| Latex rubber | <input type="checkbox"/> | <input type="checkbox"/> |
| Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |
8. Women Only:

- | | Yes | No | Yes | No | |
|---|--------------------------|--------------------------|------------------------------|--------------------------|--------------------------|
| a) Are you pregnant or think you may be pregnant? | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| b) Are you Nursing? | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| c) Are you taking oral contraceptives? | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| | Yes | No | Yes | No | |
| | <input type="checkbox"/> | <input type="checkbox"/> | Sexually transmitted Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Stomach Troubles / Ulcers | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Cold Sores / Fever Blisters | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Frequent Cough | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Neck / Back Pains | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Chest Pains | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Easily Winded | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Hay Fever / Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Hives or Rash | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Recent Weight Loss | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | High Cholesterol | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> | Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |

Patient Dental History

Name of Previous Dentist/Location _____ Date of Last Exam/Cleaning _____

- | | Yes | No | | Yes | No |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. Do your gums bleed while brushing or flossing? | <input type="checkbox"/> | <input type="checkbox"/> | 8. Do you have frequent headaches? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are your teeth sensitive to hot or cold liquids/foods? | <input type="checkbox"/> | <input type="checkbox"/> | 9. Do you clench or grind your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are your teeth sensitive to sweet or sour liquids/foods? | <input type="checkbox"/> | <input type="checkbox"/> | 10. Do you bite your lips or cheeks frequently? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you feel pain in any of your teeth | <input type="checkbox"/> | <input type="checkbox"/> | 11. Have you ever had any difficult extractions in the past? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have any sores or lumps in or near your mouth? | <input type="checkbox"/> | <input type="checkbox"/> | 12. Have you ever had any prolonged bleeding following extractions? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any head, neck or jaw injuries | <input type="checkbox"/> | <input type="checkbox"/> | 13. Have you ever had any orthodontic treatments? | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you ever experienced any of the following problems in your jaw? | | | 14. Do you ever wear dentures or partials?
If yes, date of placement _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| Clicking | <input type="checkbox"/> | <input type="checkbox"/> | 15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums? | <input type="checkbox"/> | <input type="checkbox"/> |
| Pain (joint, ear, side of face) | <input type="checkbox"/> | <input type="checkbox"/> | 16. Do you like your smile? | <input type="checkbox"/> | <input type="checkbox"/> |
| Difficulty in opening or closing | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Difficulty in chewing | <input type="checkbox"/> | <input type="checkbox"/> | | | |

Signature of Patient/Guardian: _____



Financial Policy

In an effort to keep dental costs down while maintaining a high level of professional care, we have established the following financial policy for our patients. Our primary responsibility is to help our patients experience good health and we wish to spend our time and energy toward that end. Therefore, we would like to take the time now to fully explain our policy to you in order to avoid any misunderstanding in the future.

We accept cash, checks, debit cards, CareCredit, American Express, Visa, Discover, and Mastercard. Your treatment needs to be paid for at the time of service. If you need to make payments, you can apply for CareCredit in this office.

We accept dental insurance and, as a service to our patients, will be happy to bill the insurance carrier for you. We have found that insurance rarely pays 100% of the fee for service, therefore we ask that all estimated co-payments, based on the percentage your insurance should pay, be paid for ***at the time of service***. After the insurance had paid, you will be sent a final statement showing any remaining balance due to this office. That final payment is due upon receipt of statement. Please remember that whatever your insurance arrangements are, you are responsible for the payment of your dental care.

Balances exceeding 60 days will be charged a service fee of 18% per annum. Returned checks will be charged a fee of \$25.00.

An appointment is a reservation of our office and staff for your treatment needs. This time is deprived from someone else if we do not have adequate notice for cancellations. Please give us a minimum of 24 hours' notice from our last business day if you cannot keep your appointment. ***A fee of \$100.00 will be charged if you miss your appointment without adequate notice.***

In some instances, insurance payments may be more than our office estimated for coverage. In this case any credit of \$15.00 or less will remain on your account for future treatment unless you request otherwise. Any credits for \$15.01 or greater our office will call to notify you of and issue a refund check or leave on account at your request.

I have read this financial policy and understand that, regardless of any insurance coverage I may have, I am fully responsible for payment of my account within the limits of this credit policy. I agree that in the event costs and/or fees are incurred in connection with the collection of my account, I will pay all such costs and fees, including billing costs, collection costs, attorney's fees, and any court costs.

Date: _____ Patient Name: _____
Please print

Patient or Responsible Party Signature: _____
Please sign



HIPAA CONSENT

The privacy Rule (part of the Health Insurance Portability and Accountability Act of 1996) became effective April 14th 2001. The Privacy Rule establishes a federal requirement that most doctors, hospitals and other health care providers obtain a patient's written consent before using or disclosing the patient's personal health information to carry out treatment, payment, or health care operations. Some examples requiring consent include: phoning in prescriptions, referral appointments, insurance billing, etc. This consent gives health care providers, which have a direct treatment relationship with a patient, permission to use and disclose minimum necessary health information.

I give Evergreen Dental my consent to use or disclose my protected health information to carry out my treatment, to obtain payment from insurance companies, and for health care operations like quality reviews.

I have been informed that I may review Evergreen Dental's Notice of Privacy Practices (for a more complete description of uses and disclosures) before signing this consent.

I understand that Evergreen Dental has the right to change their privacy practices and that I may obtain any revised notices at Evergreen Dental.

I understand that I have the right to request a restriction of how my protected health information is used. However, I also understand that Evergreen Dental is not required to agree to the request. If Evergreen Dental agrees to my requested restriction, they must follow the restriction(s).

I also understand that I may revoke this consent at any time, by making a request in writing, except for information already used or disclosed.

Patient Name: _____ Date of Birth: _____
Please print

Patient Signature: _____ Date: _____

If reviewing Consent on behalf of Patient, please sign below

Personal Representative Name: _____ Relationship: _____
Please print

Person Representative Signature: _____ Date: _____



Health Information Consent Form

Evergreen Dental uses health information within their office to provide the best dental care possible. Evergreen Dental has my consent to use or disclose my protected health information * to carry out treatment, obtain payment from insurance companies, and for health care operations like quality reviews. In addition, they may share health information with physicians, referring dentists, clinical laboratories, pharmacies or other health care personnel providing treatment. Health information may be included with an invoice used to collect payment for treatment received. The same applies to insurance forms filed via mail or sent electronically.

Because Evergreen Dental believes regular care is very important to oral and general health, reminders will be given of scheduled appointments or appointments to be scheduled. These communications are an important part of Evergreen Dental's philosophy of partnering with patients to be sure they receive the best dental care. This may include postcards, letters, telephone reminders, texts, or electronic reminders such as e-mail (unless otherwise indicated).

I have been informed that I may review Evergreen Dental's Notice of Privacy Practices (for a more complete description of uses and disclosures) before signing this consent.

I understand that Evergreen Dental has the right to change their privacy practices and that I may obtain any revised notices at Evergreen Dental.

I understand I have the right to request a restriction of how my protected health information is used. However, I also understand that Evergreen Dental is not required to agree with this request. If Evergreen Dental agrees to my requested restriction, they must follow the restriction(s).

I also understand that I may revoke this consent at any time, by making a request in writing, except for information already used or disclosed.

Name: _____ Relationship to Patient: _____
Please print (if other than self)

Signature: _____ Date: _____

*Protected health information to include radiographs, intra-oral and extra-oral pictures, and chart notations.



Dental Record & Radiograph Release Form

Oftentimes it is necessary to obtain your complete dental history in order to devise a treatment plan that will properly address all your immediate and long-term dental needs. This consent gives our office permission to obtain those records on your (or your dependents) behalf.

Patient Name: _____ DOB: _____
Please print

Previous Dental Office _____

Address _____

City _____ State _____ Zip _____

I authorize Evergreen Dental to request and receive any and all previous dental or medical charting as they pertain to the above-named patient's dental and treatment. Please remit any current radiographs or pertinent dental information to:

Evergreen Dental
J. Scott Travelstead D.M.D.
1823 NW Kings Blvd.
Corvallis, OR 97330
(541)754-6400
FAX: (541)754-2081
info@evergreendentalcorvallis.com

Print Name of Patient or Legal Guardian

DOB ____/____/____

Signature of Patient or Legal Guardian

Date ____/____/____

All patients over the age of 18 **MUST** sign their own forms. Patients under the age of 18 **CAN NOT** sign for themselves. Only a parent or legal guardian may sign for a patient under the age of 18.